

**PUBLIC SERVICE COMMISSION OF SOUTH CAROLINA**

**FINANCIAL STATEMENT**

**DO NOT INCLUDE PERSONAL PROPERTY, FURNITURE,  
FIXTURES, JEWELRY OR FAMILY USED AUTOMOBILES**

From: \_\_\_\_\_

Section 1 - Individual Information (Type or Print)

Section 2 -Spouse Information (Type or Print)

Name:	Name:
Home Address:	Home Address:
Position or Occupation:	Position or Occupation:
Business Name:	Business Name:
Business Address:	Business Address:
No. of Dependents	No. of Dependents

Section 3 - Statement of Financial Condition as of: \_\_\_\_\_ 20\_\_\_\_\_

Assets (Do Not Include Assets of Doubtful Value)	In Dollars (Omit Cents)	Liabilities	In Dollars (Omit Cents)
Cash: in Bank		Notes Payable: to banks	\$
on hand and in other banks		to others from Schedule F	
savings accounts in banks and savings & loans			
Securities: listed & OTC from Schedule A		Mortgage Debt: from Schedule D	
unlisted from Schedule B			
held by broker's in margin accounts			
restricted or controlled stock			
Real Estate: partial interest in real estate from Schedule C		Other Debts: accounts & bills due	
real estate owned from Schedule D		unpaid taxes	
Other Assets: loans receivable (details below if significant)		other debts - itemize	
autos & personal property			
cash (not face) value life insurance - Schedule E			
other assets - itemized			
		Total Liabilities	
		Net worth (total assets minus total liabilities)	
		Total Liabilities and net worth	\$

Sources of Income for Year Ended: \_\_\_\_\_ / \_\_\_\_\_ /20

Personal Information:

Salary:	\$	Are you a partner or officer in any other venture? If so, please describe.
Bonuses & Commissions		
Dividend & Interest		Are you obligated to pay alimony, child support, or separate maintenance payments? If so, please describe.
Real Estate Income		
Other Income (alimony, child support, or separate maintenance income need not be revealed unless you want bank to consider it)		Are any assets pledged other than as described on schedules: If so, please describe.
Total:	\$	Income tax settled through (date) / /
Contingent Liabilities		Are you a defendant in any suits or legal actions? If so, please describe .
Do you endorse or guarantee any loans or have any other contingent obligations? If so, list below		
Endorser, co-maker or guarantor	\$	Personal bank accounts are carried at:
Leases or contracts		
Legal claims		Have you ever been declared bankrupt? If so, please describe.
Other special debts		

Schedule A - Listed & Over the Counter Securities

Number of Shares or Face Value of Bond	Description	In Name of	To Whom Pledged	Market Value	
				Per Share	Total
Total					

Schedule B - Unlisted Securities (if value significant, please provide financial information)

Number of Shares		Description	In Name of	To Whom Pledged	Source of Value	Value
Owned	Outstanding					
Total						

Schedule C - Partial Interest In Real Estate Equities

Address & Type of Property	Title in Name of	Date Acquired	Cost	Mortgage Amount	Market Value	% of Ownership	Value of Equity
Total							

Schedule D - Real Estate Owned

Address & Type of Property	Title in Name of	Date Acquired	Cost	Mortgage		Market Value
				Amount	Maturity	
Total					Total	

Schedule E - Life Insurance Carried Including Any Group Insurance

Name of Insurance Company	Owner of Policy	Beneficiary	Face Amount	Policy Loans	Cash Surrender Value

Schedule F - Notes Payable to Others & Financial Institutions Where Credit has been Obtained

Name of Address of Lender	Credit in Name of	Secured or Unsecured	Original Date	High Credit	Current Balance
Total					

STATE OF: \_\_\_\_\_

COUNTY OF: \_\_\_\_\_

\_\_\_\_\_ being duly sworn, deposes and says that the foregoing financial statement, taken from his books, is a true and accurate statement of his financial condition as of the date thereof and that the answers to the foregoing interrogatories are true.

Sworn to before me this

\_\_\_\_\_ day of \_\_\_\_\_, 20. \_\_\_\_\_

\_\_\_\_\_  
(Applicant must sign here)

Date Signed / / \_\_\_\_\_ Soc. Sec. No. \_\_\_\_\_

\_\_\_\_\_  
(Applicant must sign here)

Date Signed / / \_\_\_\_\_ Soc. Sec. No. \_\_\_\_\_

Notary Public

\_\_\_\_\_